



SCHOOLS FUNDING FORUM AGENDA

8.30 am

**Thursday
19 March 2020**

CEME, Room 234

Members 18: Quorum: 7

MEMBERSHIP:

Representative Groups

LA Maintained School Representatives:

Head Teachers (6): Emma Allen, Special
Margy Bushell, Primary
Kirsten Cooper, Primary
Georgina Delmonte, Primary
Hayley Durrant, Primary
David Unwin-Bailey, Primary

Governors (2): Bernard Gilley, Primary
Dave Waters, Primary

Academy Representatives:

Primary (2): David Denchfield
Kate Ridley-Moy

Secondary (3) Simon London
Keith Williams
Denise Broom
Vacancy x3

Special (1) Gary Pocock

AP Academy (1) Ray Lawrence

**Non-School
Representatives:**

Early Years PVI Sector Mark Halls
(1)

Post 16 Vacancy

Decision Board Vacancy

Trade Unions (2): John Delaney/John McGill, Teachers
Peter Liddle, UNISON

**For information about the meeting please contact:
David Allen
david.allen@haverling.gov.uk**

AGENDA ITEMS

- 1 APOLOGIES FOR ABSENCE AND ANNOUNCEMENT OF SUBSTITUTE MEMBERS OR OBSERVERS**
- 2 TO AGREE THE NOTES OF THE MEETING HELD ON 16 JANUARY 2020** (Pages 1 - 6)

Minutes attached.
- 3 MATTERS ARISING**
- 4 EARLY YEARS FUNDING 2020-21** (Pages 7 - 9)

Report attached.
- 5 SCHOOLS FUNDING 2020-21** (Pages 10 - 13)

Report and appendix attached.
- 6 HIGH NEEDS FORECAST 2019-20** (Pages 14 - 17)

Report and appendix attached.
- 7 CHANGES TO IDACI DEPRIVATION DATA** (Pages 18 - 24)

Report and appendices attached.
- 8 SCHOOLS ENERGY CONTRACTS** (Pages 25 - 27)

Report attached.
- 9 NEXT MEETINGS**

The next meeting has been arranged as follows:

18th June 2020 at 8:30 a.m. at CEME

Meeting for academic year 2019-20 are to be arranged.
- 10 ANY OTHER BUSINESS**

Andrew Beesley
Head of Democratic Services

**MINUTES OF A MEETING OF THE
SCHOOLS FUNDING FORUM
CEME
16 January 2020 (8.30 - 9.50 am)**

Present:

Representative Groups

**LA Maintained School
Representatives:**

Head Teachers: Margy Bushell, Primary
David Unwin-Bailey, Primary
Kirsten Cooper, Primary
Hayley Durrant, Primary
Terry Hudson, Special

Governors: Bernard Gilley, Primary

**Academy
Representatives:**

Primary: David Denchfield

Secondary: Denise Broom
Simon London
Keith Williams (Chair)

Special Vicki Fackler

**Non-School
Representatives** John McGill (Teachers' Trade Union rep)

Early Years PVI Sector: Mark Halls

LA Officers: Trevor Cook
Robert South
Caroline Penfold
David Allen

**23 APOLOGIES FOR ABSENCE AND ANNOUNCEMENT OF SUBSTITUTE
MEMBERS OR OBSERVERS**

Apologies were received from Emma Allen (Special Head Teacher, Terry Hudson substituting) Georgina Delmonte (Primary Head Teacher), Kate

Ridley-Moy (Primary Academy Governor) and John Delaney (Trade Union - NEU).

24 TO AGREE THE NOTES OF THE MEETING HELD ON 19 NOVEMBER 2019

The minutes of the meeting of the Forum held on 7 November 2019 were agreed as a correct record.

25 MATTERS ARISING

The following matters arose from the previous meeting:

Item 16 Minute 6 – The DfE had advised that their response to the consultation on extending the Risk Protection Arrangements to LA Maintained Schools would be published on the 17th January 2020.

Item 17 - The Council withdrew the request for disapplication of the minimum funding guarantee relating to the embedded grants in the per pupil funding of three secondary schools following the strong objections from school and the advice from the Department for Education that it would be refused.

26 SCHOOLS FUNDING 2020-21

The report presented to the Forum put forward the Local Authority's recommendations on the funding of schools and academies in the 2020-21 financial year. This followed consultation with schools on the proposals and later release of the October 2019 data.

Schools are protected with a minimum funding guarantee of 0.5% with only 5 schools in the borough needing extra funding to reach this and the cost of protection reducing by £50k to £848k from the October 2018 to the October 2019 data. Schools also have a cap of 4% on increases to their per pupil funding and the number of schools subject to the cap had reduced by 14. Without the cap, an additional £1.07 million would be required which is unaffordable. This amount had reduced by £200,000 from October 2018 data. The Forum noted that 16 more schools, a total of 39 (49%) were now funded according to the national funding formula without the need for protection or capping. The Forum also noted that pupil numbers have increased by 302 between October 2018 and October 2019, generating an extra £1.4 million for the School Funding Block. The formula for calculating the distribution of funds has to be submitted to the EFSA by 21st January 2020.

The summary of responses of schools to the Schools Funding 2020/21 consultation showed that most of the schools responding were in favour of

the LA proposals although some schools that were subject to the 4% cap, particularly those that were already in financial difficulty, expressed their concern about losing money. It was noted that these schools would receive a 4% increase per pupil which is a higher increase for many years and may be eligible to receive financial support from other budgets.

A summary of responses (without additional comments) is as follows:

No. of schools responding:		
Primary	13	21%
Secondary	<u>1</u>	<u>5%</u>
Total	14	18%

	YES	NO
Q1. To keep to within the funding available, the maximum increase to schools per pupil is capped at 4%.	Pri. 10	Pri. 2
	Sec. 1	

Q.2.(a) That the minimum funding guarantee should be set at 0.5% per pupil; or	Pri. 12	Pri. 1
		Sec. 1
Q.2 (b) If affordable in the final figures, the minimum funding guarantee should be increased to 1.84% to the benefit of 12 schools.		Pri. 10
		Sec. 1

Q.3 To use approx. £800k of the additional funding available within the DSG Schools Block to maintain the Pupil Growth and Falling Rolls Fund at the current level.	Pri. 11	Pri. 1
	Sec. 1	

Q.4 To use £500k of the additional funding available within the DSG Schools Block to support the current deficit in the High Needs Block given that the additional funding in 2020-21 for High Needs will only meet current commitments.	Pri. 12	
	Sec. 1	

The forum:

- **Agreed** the Local Authority adopt the national funding formula rates for the funding of schools and academies in financial year 2020-21 and also ensures that all schools receive a minimum funding guarantee of 0.5% per pupil with gains capped at 4% per pupil
- **Agreed** that £800,000 of the DSG Schools Block is used to support the Pupil Growth/Falling Rolls Fund

- **Agreed** that £500,000 of the DSG Schools Block is transferred to the High Needs Block to meet the growing pressures in funding high needs provision

27 **EARLY YEARS FUNDING 2020-21**

The report presented to the Forum outlined the process the Local Authority is taking to determine the early years funding arrangements for the 2020/21 financial year.

The Forum was advised that there had been an increase of 8p in the hourly rates used to fund Local Authorities. Based on the revised rates, Havering's funding for 2, 3 & 4 year olds for 2020-21 was £19.1 million from which the LA should decide on a formula to distribute at least 95% to providers.

A consultation document had been sent to providers to collect their views on central retention within the 5% permitted, the SEN Inclusion Fund, the supplementary factors to be used and three options for hourly base rate increases and the respective amount that would be added to the SEN inclusion fund, which would increase the hourly rate for SEN support.

There would not be another Forum meeting until after the date that the funding formula needed to be agreed so the Forum was asked to delegate power to the Chair and Vice-Chair to agree the final funding arrangements following the Early Years Prover meeting on 28th January 2020. The Chair expressed that he would be content to sign off the consultation, provided that no major issues arise for which he may call a special meeting.

The Forum:

- **Noted** the LA's proposals for the funding of early years provision in 2020-21
- **Noted** the timeline and arrangements for approving proposals following consultation with providers

28 **NEXT MEETINGS**

The next meetings of the Forum had been arranged as follows:

19 March 2020
18 June 2020

All meetings to start at 8.30 am at CEME.

29 **ANY OTHER BUSINESS**

There was no other business raised.

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Schools Funding Forum 19th March 2020 ITEM 4

Subject Heading:

Early Years Funding 2020-21

Report Author:

David Allen – Strategic Finance Manager

Eligibility to vote:

All school and academy members and the PVI representative

SUMMARY

This item is to confirm the funding arrangements for early years provision in Havering in financial year 2020-21 following consultation with the Early Years Provider Reference Group and early years providers.

RECOMMENDATIONS

To ratify the funding arrangements for early years provision in Havering as follows:

1. (i) Increase the basic hourly rate for 2 year olds from £5.60 to £5.68
(ii) Retain a contingency for in-year provision for 2 year olds not funded by the Government
2. Increase the central retention from £800,000 to £820,000 (a central retention of 4.7%)
3. Retain Deprivation as the only supplementary factor using the same IDACI rates as schools
4. Increase the basic hourly rate for 3 & 4 year olds from £4.80 to £4.90
5. Set the Early Years Inclusion Fund funded from the Early Years Block at £200,000 with an hourly rate of £3.50 for eligible children. An additional £3.20 per hour top up for children with EHCPs is to be funded from the High Needs Block.

REPORT DETAIL

At the meeting of the Schools Funding Forum held on 16th January 2020 the consultation paper on funding arrangements for financial year 2020-21 was received. The paper set out the LA's proposals following an 8p per increase in the hourly rates of funding from the Government and options on increases to the SEN Inclusion Fund.

A summary of the responses to the consultation were presented to the Early Years Provider Reference Group on 28th January and agreement was reached on the funding arrangements.

To ensure the revised hourly rates were included in schools' funding statements, Schools Funding Forum approval was required by mid-February and this was obtained by Forum members agreeing to the arrangements by email and by discussion with the Chair and Vice Chair.

The responses to the consultation were presented to the Early Years Provider Reference Group (EYPRG) at their meeting on 28th January as below:

Provider Type	No. of responses
Childminder	4
Preschool	20
Day Nursery	19
Mainstream Schools	3
Total	46

Consultation Question	Yes %	No %	Not answered %	A %	B %	C %
1) (i) 2 year old : the hourly rate is increased from £5.60 to £5.68	93.5%	6.5%	0.0%			
1) (ii) 2 year old : a contingency is set at 1% of the number of places on which the LA is funded (initially £17,000)	84.6%	15.4%	0.0%			
2) Do you agree to an increase of £20,000 to the amount that is centrally retained?	52.2%	41.3%	6.5%			

3) Do you agree that deprivation remains the only supplementary factor used in Havering's formula and the rates of funding continue to be aligned with the rates used in the schools national funding formula?	95.7%	4.3%	0.0%	
4) Do you agree that the SEN Inclusion Fund should be increased to target funding to the providers who support children with special educational needs?	88.9%	11.1%	0.0%	
If answering yes to the above question, which option do you favour?			46.2%	23.1% 30.8%

The LA's financial modelling has shown that the maximum increase to the basic hourly rate (currently £4.80) could be 10p (including the 8p from the Government increase) and Question 4 gave providers choices on whether the full 10p should be added to the base rate or used to increase the size of the SEN Inclusion Fund to support children with additional needs. An increase of 9p to the basic rate (rather than 10p) would increase the Inclusion Fund by £50,000 and the top up rate to providers from the current £3.50 to £4.20 (option B) or an 8p increase to the basic rate (rather than 10p) would increase the Inclusion Fund by a further £25,000 and the top up rate to £4.90 (option C).

Although the responses showed that the majority of providers would like an increase in the SEN Inclusion, the most popular option was A which keeps the Inclusion Fund hourly rate at £3.50 and allows the full 10p to be added to the basic hourly rate increasing it from £4.80 to £4.90.

Although in their responses providers agreed to an increase in the fund, they wanted to maximise the funding through the basic hourly rate which many use to meet the costs of supporting children with additional needs. There were also comments about the impact on early years providers of the Government's increase to the Minimum Living Wage.

There were further discussions at the EYPRG meeting about children with complex needs, the processes for providers to be supported and the sources of funding. There were also requests for greater transparency on the use of the Early Years Block and the LA's 5% retention for central services. These will be followed up at future meetings.

The LA is therefore proposing that the funding of Early Years provision in 2020-21 will be as set out in the recommendations above.

Agenda Item 5



Schools Funding Forum 19th March 2020 ITEM 5

Subject Heading:

Schools Funding 2020-21

Report Author:

**David Allen – Strategic Finance
Manager**

Eligibility to vote:

School and academy representatives

SUMMARY

This item is to provide confirmation that final allocations of funding for financial year 2020-21 were issued to LA maintained primary schools on 27th February 2020.

RECOMMENDATIONS

To note the report.

REPORT DETAIL

The issue to schools of their final funding allocations for financial year 2020-21 is the final stage of several months' work with the Schools Funding Forum in agreeing formula allocations, de-delegation etc.

The same funding formula applies to academies as it does to LA maintained schools with academies receiving notification of their funding for the financial year commencing September 2020 from the ESFA.

Havering applies the schools national funding formula with a 0.5% per pupil minimum funding guarantee and a 4% per pupil cap on schools that would otherwise receive a higher amount.

Anonymised allocations to each school and academy is provided at Appendix A.

Schools funding allocations 2020-201

Item 5 Appendix A

School	2019-20 formula alloc £	Rates £	Mobility £	Lump sum £	MFG formula	Oct '18 pupils	per pupil	2020-21 formula alloc £	Rates £	Lump sum £	MFG formula	Oct '19 pupils	per pupil	% change	Adj to 0.5% or 4%	final %	MFL cost £	MFG cost £	Cap £
Primary A	1,081,428	26,462	0	123,865	931,101	270	3,448.52	1,133,662	26,866	123,865	982,930	269	3,654.02	5.96%	-1.96%	4.00%	0	0	-18,172
Primary B	1,391,791	26,462	0	123,865	1,241,463	360	3,448.51	1,415,896	26,866	123,865	1,265,165	357	3,543.88	2.77%	0.00%	2.77%	0	0	0
Primary C	1,595,614	14,079	0	123,865	1,457,670	407	3,581.50	1,703,214	6,780	123,865	1,572,568	416	3,780.21	5.55%	-1.55%	4.00%	0	0	-23,069
Primary D	902,941	21,491	0	123,865	757,585	206	3,677.60	937,102	21,881	123,865	791,355	207	3,822.97	3.95%	0.00%	3.95%	0	0	0
Primary E	2,133,369	77,449	0	123,865	1,932,054	576	3,354.26	2,265,117	78,633	123,865	2,062,619	585	3,538.26	5.49%	0.00%	5.49%	7,266	0	0
Primary F	2,442,551	58,164	0	123,865	2,260,521	532	4,249.10	2,486,802	59,052	123,865	2,303,885	528	4,363.42	2.69%	0.00%	2.69%	0	0	0
Primary G	916,656	4,109	0	123,865	788,682	180	4,381.56	907,210	4,094	123,865	779,251	172	4,530.53	3.40%	0.00%	3.40%	0	0	0
Primary H	2,619,446	62,880	0	123,865	2,432,701	626	3,886.10	2,686,670	60,648	123,865	2,502,157	621	4,029.24	3.68%	0.00%	3.68%	0	0	0
Primary I	452,862	0	0	123,865	328,997	78.16667	4,208.91	988,225	30,202	123,865	834,158	195.75	4,261.35	1.25%	0.00%	1.25%	0	0	0
Primary J	2,495,789	40,610	0	123,865	2,331,313	601	3,879.06	2,656,830	41,230	123,865	2,491,735	594	4,194.84	8.14%	-4.14%	4.00%	0	0	-95,408
Primary K	1,298,606	32,878	0	123,865	1,141,862	300	3,806.21	1,403,021	33,386	123,865	1,245,770	315	3,954.82	3.90%	0.00%	3.90%	0	0	0
Primary L	1,386,968	26,986	0	123,865	1,236,116	336	3,678.92	1,460,618	27,398	123,865	1,309,355	336	3,896.89	5.92%	-1.92%	4.00%	0	0	-23,794
Primary M	499,898	929	0	123,865	375,103	101	3,713.89	520,289	948	123,865	395,476	103	3,839.57	3.38%	0.00%	3.38%	0	0	0
Primary N	1,158,766	4,656	0	123,865	1,030,245	233	4,421.65	1,240,726	4,813	123,865	1,112,048	241	4,614.31	4.36%	-0.36%	4.00%	0	0	-3,805
Primary O	984,412	25,914	0	123,865	834,632	203.8333	4,094.68	1,424,395	10,486	123,865	1,290,043	314.6667	4,099.71	0.12%	0.38%	0.50%	0	4,858	0
Primary P	1,697,099	69,168	0	123,865	1,504,066	392	3,836.90	1,834,411	73,430	123,865	1,637,116	409	4,002.73	4.32%	-0.32%	4.00%	0	0	-5,051
Primary Q	2,348,171	46,898	0	123,865	2,177,407	625	3,483.85	2,441,049	47,614	123,865	2,269,569	629	3,608.22	3.57%	0.00%	3.57%	0	0	0
Primary R	1,753,428	34,488	0	123,865	1,595,075	464	3,437.66	1,822,196	35,076	123,865	1,663,255	453	3,671.64	6.81%	-2.81%	4.00%	0	0	-43,704
Primary S	1,751,263	8,818	0	123,865	1,618,579	455	3,557.32	1,920,821	6,599	123,865	1,790,356	492	3,638.94	2.29%	0.00%	2.29%	0	0	0
Primary T	1,704,134	39,824	0	123,865	1,540,445	406	3,794.20	1,746,278	40,432	123,865	1,581,981	409	3,867.92	1.94%	0.00%	1.94%	0	0	0
Primary U	2,199,152	49,780	0	123,865	2,025,506	564	3,591.32	2,427,423	50,540	123,865	2,253,017	597	3,773.90	5.08%	-1.08%	4.00%	0	0	-23,237
Primary V	1,720,908	10,812	0	123,865	1,586,231	423	3,749.96	1,674,451	8,091	123,865	1,542,495	396	3,895.19	3.87%	0.00%	3.87%	0	0	0
Primary W	2,731,825	79,285	0	123,865	2,528,675	614	4,118.36	2,878,444	80,501	123,865	2,674,077	622	4,299.16	4.39%	-0.39%	4.00%	0	0	-9,991
Primary X	2,050,772	68,120	0	123,865	1,858,787	499	3,725.02	2,177,537	69,160	123,865	1,984,512	507	3,914.22	5.08%	-1.08%	4.00%	0	0	-20,381
Primary Y	880,372	3,854	0	123,865	752,652	203	3,707.64	993,633	3,917	123,865	865,850	208	4,162.74	12.27%	-8.27%	4.00%	0	0	-63,813
Primary Z	708,192	18,413	0	123,865	565,914	158	3,581.73	697,333	18,713	123,865	554,755	143	3,879.41	8.31%	-4.31%	4.00%	0	0	-22,080
Primary AA	1,087,897	5,796	0	123,865	958,236	282	3,398.00	1,107,415	5,888	123,865	977,662	259	3,774.76	11.09%	-7.09%	4.00%	0	0	-62,376
Primary AB	2,768,634	52,924	0	123,865	2,591,845	613	4,228.13	2,852,125	53,732	123,865	2,674,528	609	4,391.67	3.87%	0.00%	3.87%	0	0	0
Primary AC	1,704,345	49,011	0	123,865	1,531,468	448	3,418.46	1,792,854	49,809	123,865	1,619,179	451	3,590.20	5.02%	-1.02%	4.00%	0	0	-15,787
Primary AD	1,611,117	46,496	0	123,865	1,440,755	340	4,237.52	1,589,287	48,944	123,865	1,416,478	320	4,426.49	4.46%	-0.46%	4.00%	0	0	-6,232
Primary AE	1,258,283	4,952	0	123,865	1,129,466	278	4,062.83	1,282,389	4,907	123,865	1,153,616	270	4,272.65	5.16%	-1.16%	4.00%	0	0	-12,774
Primary AF	1,415,892	19,388	0	123,865	1,272,638	346	3,678.15	1,483,100	19,684	123,865	1,339,550	343	3,905.39	6.18%	-2.18%	4.00%	0	0	-27,482
Primary AG	1,905,276	19,388	0	123,865	1,762,023	484	3,640.54	2,002,944	19,684	123,865	1,859,395	485	3,833.80	5.31%	-1.31%	4.00%	0	0	-23,105
Primary AH	2,329,748	42,968	0	123,865	2,162,914	595	3,635.15	2,313,086	43,624	123,865	2,145,596	575	3,731.47	2.65%	0.00%	2.65%	0	0	0
Primary AI	2,054,979	11,661	0	123,865	1,919,453	468	4,101.40	2,025,683	8,960	123,865	1,892,858	435	4,351.40	6.10%	-2.10%	4.00%	0	0	-37,387
Primary AJ	1,866,964	51,090	0	123,865	1,692,008	420	4,028.59	1,943,891	51,870	123,865	1,768,156	414	4,270.91	6.01%	-2.01%	4.00%	0	0	-33,606
Primary AK	1,063,342	5,580	0	123,865	933,897	259	3,605.78	1,115,484	6,247	123,865	985,371	263	3,746.66	3.91%	0.00%	3.91%	0	0	0
Primary AL	1,303,078	5,580	0	123,865	1,173,633	325	3,611.18	1,389,366	6,247	123,865	1,259,253	334	3,770.22	4.40%	-0.40%	4.00%	0	0	-4,874
Primary AM	1,056,999	3,133	0	123,865	930,001	245	3,795.92	1,033,967	5,017	123,865	905,084	232	3,901.23	2.77%	0.00%	2.77%	0	0	0

Primary AN	1,264,485	3,133	0	123,865	1,137,487	317	3,588.29	1,459,325	5,017	123,865	1,330,443	327	4,068.63	13.39%	-9.39%	4.00%	0	0	-110,138
Primary AO	1,392,944	32,357	0	123,865	1,236,721	361	3,425.82	1,542,919	47,880	123,865	1,371,174	390	3,515.83	2.63%	0.00%	2.63%	0	0	0
Primary AP	1,043,463	17,388	0	123,865	902,209	249	3,623.33	1,082,838	17,664	123,865	941,308	243	3,873.70	6.91%	-2.91%	4.00%	0	0	-25,620
Primary AQ	1,420,734	17,388	0	123,865	1,279,481	359	3,564.01	1,495,724	17,664	123,865	1,354,194	357	3,793.26	6.43%	-2.43%	4.00%	0	0	-30,948
Primary AR	1,496,131	8,939	0	123,865	1,363,327	374	3,645.26	1,562,507	7,874	123,865	1,430,768	379	3,775.11	3.56%	0.00%	3.56%	0	0	0
Primary AS	872,434	5,494	0	123,865	743,075	204	3,642.52	907,143	5,581	123,865	777,697	205	3,793.64	4.15%	-0.15%	4.00%	0	0	-1,111
Primary AT	2,268,631	13,046	0	123,865	2,131,719	593	3,594.80	2,216,666	11,491	123,865	2,081,310	541	3,847.15	7.02%	-3.02%	4.00%	0	0	-58,729
Primary AU	1,514,611	5,846	0	123,865	1,384,899	421	3,289.55	1,544,111	5,939	123,865	1,414,306	419	3,454.38	5.01%	0.00%	5.01%	33,078	0	0
Primary AV	1,598,762	6,502	0	123,865	1,468,395	421	3,487.87	1,620,072	6,605	123,865	1,489,602	418	3,563.64	2.17%	0.00%	2.17%	0	0	0
Primary AW	1,277,884	4,419	0	123,865	1,149,599	328	3,504.88	1,415,827	5,448	123,865	1,286,513	354	3,634.22	3.69%	0.00%	3.69%	0	0	0
Primary AX	817,406	5,225	0	123,865	688,316	173	3,978.71	817,944	4,602	123,865	689,477	172	4,008.59	0.75%	0.00%	0.75%	0	0	0
Primary AY	1,052,217	5,225	0	123,865	923,127	239	3,862.46	1,056,748	4,602	123,865	928,281	232	4,001.21	3.59%	0.00%	3.59%	0	0	0
Primary AZ	1,335,394	46,898	0	123,865	1,164,631	321	3,628.13	1,397,450	47,614	123,865	1,225,970	330	3,715.06	2.40%	0.00%	2.40%	0	0	0
Primary BA	1,384,073	53,972	0	123,865	1,206,236	341	3,537.35	1,477,878	54,796	123,865	1,299,216	351	3,701.47	4.64%	-0.64%	4.00%	0	0	-7,942
Primary BB	1,997,035	6,905	0	123,865	1,866,265	469	3,979.24	2,161,079	5,843	123,865	2,031,371	482	4,214.46	5.91%	-1.91%	4.00%	0	0	-36,656
Primary BC	1,409,844	45,055	0	123,865	1,240,924	323	3,841.87	1,610,344	45,775	123,865	1,440,704	356	4,046.92	5.34%	-1.34%	4.00%	0	0	-18,290
Primary BD	1,068,671	26,460	0	123,865	918,345	266	3,452.43	1,078,291	26,880	123,865	927,546	265	3,500.17	1.38%	0.00%	1.38%	0	0	0
Primary BE	1,398,898	31,147	0	123,865	1,243,885	358	3,474.54	1,440,990	35,584	123,865	1,281,541	362	3,540.17	1.89%	0.00%	1.89%	0	0	0
Primary BF	1,037,751	6,161	0	123,865	907,725	270	3,361.94	1,035,447	4,610	123,865	906,971	269	3,371.64	0.29%	0.21%	0.50%	0	1,914	0
Primary BG	1,304,922	6,161	0	123,865	1,174,896	357	3,291.02	1,355,833	4,610	123,865	1,227,357	361	3,406.88	3.52%	0.00%	3.52%	2,528	0	0
Primary BH	950,674	15,958	0	123,865	810,851	218	3,719.50	1,052,274	16,218	123,865	912,191	237	3,848.91	3.48%	0.00%	3.48%	0	0	0
Primary BI	1,044,459	4,339	0	123,865	916,254	254	3,607.30	1,147,242	4,250	123,865	1,019,127	261	3,904.70	8.24%	-4.24%	4.00%	0	0	-39,961
	91,284,391	1,538,512	0	7,555,793	82,190,086	22,132		96,253,597	1,578,514	7,555,793	87,119,290	22,420					42,872	6,772	-905,524

Secondary A	4,316,071	35,032	0	123,865	4,157,174	822	5,057.39	4,567,132	26,216	123,865	4,417,050	830	5,321.75	5.23%	-1.23%	4.00%	0	0	-51,512
Secondary B	4,614,953	28,026	0	123,865	4,463,062	784	5,692.68	5,094,560	20,973	123,865	4,949,722	849	5,830.06	2.41%	0.00%	2.41%	0	0	0
Secondary C	4,851,588	58,286	0	123,865	4,669,436	963	4,848.84	4,893,167	43,618	123,865	4,725,683	977	4,873.22	0.50%	0.00%	0.50%	35,451	0	0
Secondary D	6,383,448	47,563	0	123,865	6,212,020	949	6,545.86	6,133,339	63,818	123,865	5,945,655	986	6,030.08	-7.88%	8.38%	0.50%	0	540,832	0
Secondary E	5,258,737	33,522	0	123,865	5,101,349	1009	5,055.85	5,511,042	29,526	123,865	5,357,650	1028	5,211.72	3.08%	0.00%	3.08%	0	0	0
Secondary F	1,967,847	23,194	0	123,865	1,820,788	347	5,247.23	1,627,748	17,357	123,865	1,486,525	266	5,588.44	6.50%	-2.50%	4.00%	0	0	-34,932
Secondary G	5,015,307	31,244	0	123,865	4,860,197	966	5,031.26	5,220,776	24,182	123,865	5,072,728	983	5,160.46	2.57%	0.00%	2.57%	0	0	0
Secondary H	5,185,615	8,596	0	123,865	5,053,154	941	5,369.98	5,385,700	20,068	123,865	5,241,766	934	5,612.17	4.51%	-0.51%	4.00%	0	0	-25,579
Secondary I	4,213,890	25,813	0	123,865	4,064,212	742	5,477.37	4,318,747	19,978	123,865	4,174,903	728	5,734.76	4.70%	-0.70%	4.00%	0	0	-27,874
Secondary J	5,038,934	38,958	0	123,865	4,876,111	936	5,209.52	5,520,614	29,154	123,865	5,367,595	994	5,399.99	3.66%	0.00%	3.66%	0	0	0
Secondary K	4,583,357	29,019	0	123,865	4,430,473	806	5,496.86	4,684,932	22,307	123,865	4,538,760	866	5,241.06	-4.65%	5.15%	0.50%	0	245,326	0
Secondary L	3,163,121	6,379	0	123,865	3,032,877	610	4,971.93	3,205,274	26,058	123,865	3,055,351	606	5,041.83	1.41%	0.00%	1.41%	0	0	0
Secondary M	3,877,047	37,789	0	123,865	3,715,392	681	5,455.79	3,509,346	28,476	123,865	3,357,005	587	5,718.92	4.82%	-0.82%	4.00%	0	0	-26,355
Secondary N	4,283,221	28,146	0	123,865	4,131,209	723	5,713.98	4,212,736	21,063	123,865	4,067,808	689	5,903.93	3.32%	0.00%	3.32%	0	0	0
Secondary O	3,853,137	42,520	0	123,865	3,686,751	745	4,948.66	3,984,395	30,284	123,865	3,830,245	751	5,100.19	3.06%	0.00%	3.06%	0	0	0
Secondary P	6,217,040	47,332	0	123,865	6,045,842	1152	5,248.13	6,414,790	41,800	123,865	6,249,125	1162	5,377.90	2.47%	0.00%	2.47%	0	0	0
Secondary Q	3,535,499	20,778	0	123,865	3,390,856	599	5,660.86	3,686,377	15,549	123,865	3,546,963	633	5,603.42	-1.01%	1.51%	0.50%	0	54,280	0
Secondary R	3,769,973	26,576	0	123,865	3,619,532	672	5,386.21	3,988,194	19,888	123,865	3,844,441	690	5,571.65	3.44%	0.00%	3.44%	0	0	0
	80,128,785	568,771	0	2,229,578	77,330,436	14,447		81,958,869	500,315	2,229,578	79,228,976	14,559					35,451	840,438	-166,252

Total	171,413,176	2,107,283	0	9,785,371	159,520,522	36,579		178,212,466	2,078,829	9,785,371	166,348,265	36,979	0				78,323	847,210	-1,071,776
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Agenda Item 6



Schools Funding Forum 19th March 2020

ITEM 6

Subject Heading:

**High Needs Funding Year End Forecast
2019-20**

Report Author:

**David Allen – Strategic Finance
Manager**

Eligibility to vote:

All school and academy members

SUMMARY

This report provides a year end forecast of expenditure against the high needs budget for 2019-20 and considers the continuing pressures in 2020-21.

RECOMMENDATIONS

That the Schools Funding Forum:

- (i) notes the year forecast of expenditure for financial year 2019-20
- (ii) notes the continuing pressures on High Needs Block pressures for financial year 2020-21

REPORT DETAIL

1. Year End Forecast for 2019-20

Attached is an updated summary of expenditure against the high needs budget in 2019-20. The current forecast is for an in year overspend of £4.36 million which is

partially offset by a £1.35 million underspend from the 2018-19 DSG that was carried forward to 2019-20. The forecast for year end is therefore £3.0 million.

Last year, the DfE introduced a requirement for LAs to submit a deficit recovery plan when overspends exceed 1% of an LA's total allocation from the DSG. The plans should detail the steps authorities plan to take to bring their deficits back into balance within a three-year timeframe. Havering's allocation in 2019-20 was £219.6 million so a deficit of at least £2.196 million would trigger the need for a deficit recovery plan.

The LA has therefore reviewed expenditure in other areas of the DSG to determine if underspends elsewhere could offset the forecast overspend in the high needs budget.

At this stage the following budgets are forecast to underspend:

Pupil Growth/Falling Rolls	£500,000
School Partnerships	£110,000
Historic Energy Efficiency Scheme	£40,000
Other CSSB underspends	<u>£50,000</u>
Total	£700,000

The LA will continue to review all DSG budgets to identify potential savings to meet the £200k shortfall to avoid the need to produce a recovery plan.

2. High Needs Block 2020-21

As reported to the November meeting of the Schools Funding Forum, Havering's initial allocation of funding through the High Needs Block for 2020-21 before recoupment is £29.4m, an increase of £4m on 2019-20. To next year's High Needs Block allocation can be added the £500k transfer from the Schools Block that was agreed by the Schools Funding Forum.

The £4.5m increase in funding is almost entirely committed to current levels of expenditure which have, without the benefit of the carry forward from 2018-19, produced a forecast £4.3m in-year overspend.

A first call on next year's funding will be the deficit carried forward from 2019-20 which will be in the region of £2m. There will also be the full year effect of the increase in funding to special schools that was implemented from September 2019 and the need to fund a continuing rise in the number and cost of EHCPs. There is also likely to be an impact following the merger of Havering's two colleges with New City College in Tower Hamlets.

At this early stage, the forecast for 2020-21 is for an overspend of approximately £3.5m.

High Needs Forecast 2019-20

Funding allocation before recoupment
Available funding after recoupment

£000
25,322
21,547

Estimated Expenditure	No of Pupils/Places supported			
£000	Pre 16		Post 16	
	Apr-Aug	Sep-Mar	Apr-Aug	Sep-Mar
8,032	258	272	49	51
139				
411	23	26		
3,692	447	458		
264	26	28		
249		45		
4,205	473	531		
1,678	238	271		
210	24	25		
564				
2,452	262	296		
327				
1,164	84	99		

Summary from November 2019 meeting

£000
25,322
21,640

Estimated Expenditure £000	No of Pupils/Places supported			
	Pre 16		Post 16	
	Apr-Aug	Sep-Mar	Apr-Aug	Sep-Mar
7,518	260	248	48	52
107				
405	23	26		
3,508	447	410		
183	26	23		
260				
108		45		
4,060	473	478		
1,700	238	269		
210	24	24		
517				
29		12		
2,456	262	305		
327				
1,164	84	99		

Difference

£000
0
-93

Estimated Expenditure £000	No of Pupils/Places supported			
	Pre 16		Post 16	
	Apr-Aug	Sep-Mar	Apr-Aug	Sep-Mar
514	-2	24	1	-1
32				
6	0	0		
184	0	48		
81	0	5		
-11				
-108		45		
145	0	53		
-22	0	2		
0	0	1		
47				
-29		12		
-4	0	-9		
0				
0	0	0		

In-Borough Post-16 Top-up
In-Borough Post-19 Top-up
Out of Borough Post-16
Expenditure on Post-16 Tuition
Total Post-16
Non-Maintained & Independent Special Schools Pre-16
Non-Maintained & Independent Special Schools Post-16
Early Years Inclusion Fund
Alternative Provision
Central support teams
Total

High Needs allocation after recoupment
DSG underspend from 2018-19
Total funding available
Forecast overspend

551			99	108
773			93	73
173				12
1,497			192	193
2,786	53	46		
910			13	11
50				
2,540				
1,389				
25,903	1,153	1,270	254	255

21,547
1,350
22,897
3,006

560			99	107
763			93	66
168				12
1,492			192	185
2,768	53	44		
929			13	8
50				
2,540				
1,389				
25,205	1155	1200	253	245

21,640
1,190
22,830
2,375

-9			0	1
10			0	7
5			0	0
5			0	8
18	0	2		
-19			0	3
0				
0				
0				
697	-2	70	1	10

-93
160
67
630

Agenda Item 7



Schools Funding Forum 19th March 2020

ITEM 7

Subject Heading:

Changes to IDACI Deprivation Data

Report Author:

David Allen – Strategic Finance Manager

Eligibility to vote:

All members

SUMMARY

This report is to bring to the attention of the Schools Funding Forum the revised IDACI (Income Deprivation Affecting Children Index) data following the release of the 2019 update from the Ministry of Housing, Communities and Local Government.

RECOMMENDATIONS

To note the report.

REPORT DETAIL

In September 2019 the Government released an update to the 2015 English Indices of Deprivation. There is a range of deprivation measures which feed into the overall scores, one of which, IDACI, is used in the funding formula for schools and early years providers. The full report can be found here:
https://assets.publishing.service.gov.uk/government/uploads/system/uploads/attachment_data/file/835115/loD2019_Statistical_Release.pdf

The methodology is based on Lower-layer Super Output Areas (LSOA) (postcodes) and shows a significant shift in deprivation particularly in London where it has reduced. These reductions include Havering and a comparison between 2015 and 2019 data is attached at Appendices A and B.

Schools and early years funding for 2020-21 has been based on the 2015 data as in previous years but funding for future financial years will be based on the updated 2019 data.

Consideration will need to be given to these data changes when modelling funding for 2021-22.

COMPARISON OF SCHOOL IDACI DEPRIVATION DATA FROM 2015 AND 2019

Summary of recategorisation of IDACI levels from 2015 to 2019

Count of PupilOnRollTableID IDACI 2015	IDACI 2019								Grand Total
	A	B	C	D	E	F	G	(blank)	
A	1	5	2	1	3	3			15
B		414	1313	743	69	54			2593
C			316	1211	1334	250	5		3116
D				39	1001	1927	618		3585
E				25	569	1194	2991		4779
F					253	1795	3831		5879
G						834	18904		19738
(blank)			10	4	11	66	44	23	158
Grand Total	1	419	1641	2023	3240	6123	26393	23	39863

School Number	IDACI bandings from 2015 data
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Count of PupilOnRollTableID IDACI 2015	IDACI 2015								Grand Total
IDACI 2015	A	B	C	D	E	F	G	(blank)	
3111109		3	2	4	1	7	16		33
3112000		1	5	4	51	17	181		259
3112003		3		25	16	48	256	3	351
3112004		10	53	29	60	85	54	4	295
3112005		39	20	37	34	35	414	18	597
3112006		5	4	3	49	4	292		357
3112007		2	1	2	47	1	215	1	269
3112008		12	43	15	17	143	179		409
3112009		7	10	15	8	206	169	1	416
3112012		89	72	45	23	4	8		241
3112014		5	30	50	175	62	205	6	533
3112015		5	11	14	39	112	359	1	541

IDACI bandings from 2019 data

IDACI 2019								Grand Total
A	B	C	D	E	F	G	(blank)	
		3	1		6	23		33
			1	11	15	232		259
		3	4	1	78	265		351
		9	35	20	95	136		295
6	21	19	14	218	318		1	597
	4		6	75	272			357
	2		1	66	200			269
2	34	15	24	28	306			409
2	3	9	9	12	380		1	416
39	45	26	53	33	45			241
2		4	31	72	423		1	533
	6	5	14	20	496			541

Change from 2015 to 2019

Average of IDACI2015	Average of IDACI2019
22.4%	17.0%
15.4%	12.2%
12.0%	11.4%
26.3%	19.9%
18.7%	16.6%
13.6%	11.1%
14.0%	11.3%
21.1%	15.8%
20.3%	13.5%
36.5%	29.7%
22.1%	14.8%
15.3%	12.4%

School Number	IDACI bandings from 2015 data								
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Count of PupilOnRollTableID	IDACI 2015								Grand Total
IDACI 2015	A	B	C	D	E	F	G	(blank)	
3112016		6	60	18	13	10	226	1	334
3112017		23	46	13	43	40	242	2	409
3112019		1	4	4	42	12	110	1	174
3112020		54	58	39	63	14	31	2	261
3112022		7	42	62	32	34	150		327
3112023		5	29	46	13	31	107	1	232
3112024		9	8	17	27	70	246	4	381
3112025		6	9	45	25	47	127	2	261
3112026		15	14	38	32	36	101	1	237
3112031		2	17	12	5	85	15	2	138
3112032		6	20	24	31	122	191	2	396
3112036		86	58	47	9	3	4	2	209
3112038		19	147	84	101	117	207	1	676
3112041		4	13	83	43	63	130		336
3112042		2	13	107	52	59	161		394
3112055		11	29	47	32	41	325		485
3112056		11	22	35	33	33	294		428
3112060		7	52	13	8	11	206	2	299
3112061		5	12	9	86	17	227	1	357
3112062		3	7	5	59	14	155		243
3112066		1			1	3	356		361
3112067					1	3	265		269
3112069		6	6	8	95	5	333		453
3112070		1		3	22	21	268		315
3112073		8	45	20	74	67	359	2	575
3112076		3	1	2	26	22	306	2	362
3112078		1	19	2	28	136	46	3	235
3112080			7	11	11	24	333	4	390
3112081		253	64	47	144	40	41	2	591
3112084		137	18	15	40	117	23		350
3112085		83	119	69	132	31	41		475

IDACI bandings from 2019 data								
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IDACI 2019								Grand Total
A	B	C	D	E	F	G	(blank)	
		5	6	61	16	245	1	334
	2	16	17	1	94	279		409
		2	1	7	13	151		174
	16	36	21	27	55	105	1	261
		34	11	46	72	164		327
	1	25	4	27	50	125		232
		9	7	7	25	333		381
		6	4	66	51	134		261
		7	13	68	47	102		237
		1	1	18	85	33		138
		4	5	23	69	294	1	396
	40	44	26	34	29	35	1	209
	2	9	121	48	141	355		676
	2		4	81	26	223		336
			2	102	30	260		394
	3	5	13	26	58	380		485
	7	1	8	22	47	343		428
	1	3	12	45	14	223	1	299
		5	4	11	49	288		357
		3	2	5	37	196		243
		1			2	358		361
				1		268		269
		6	5	4	5	433		453
			1	1	12	301		315
		2	48	65	26	434		575
	2		1	1	15	342	1	362
			16	40	7	172		235
		7		4	15	364		390
	6	189	113	36	130	115	2	591
		3	145	50	115	37		350
	25	53	54	42	103	198		475

Change from 2015 to 2019

Average of IDACI2015	Average of IDACI2019
21.2%	15.1%
20.8%	16.3%
16.5%	12.9%
31.4%	24.5%
23.9%	19.6%
23.9%	18.8%
16.5%	12.5%
22.5%	19.6%
24.2%	21.1%
26.0%	20.6%
20.0%	14.0%
37.3%	30.8%
25.5%	19.9%
23.7%	17.7%
23.4%	17.4%
20.0%	15.0%
19.8%	14.8%
21.2%	15.3%
17.8%	12.7%
18.0%	12.7%
6.4%	6.1%
7.1%	6.3%
13.9%	10.4%
13.7%	9.6%
19.9%	17.3%
13.5%	9.6%
23.0%	16.1%
12.0%	9.6%
34.0%	28.1%
31.1%	25.4%
31.3%	24.2%

School Number	IDACI bandings from 2015 data							
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Count of PupilOnRollTableID	IDACI 2015								Grand Total
IDACI 2015	A	B	C	D	E	F	G	(blank)	
3112086	2	1	1	8	13	9	417		451
3112087		175	150	95	120	81	57	3	681
3112089		9	112	15	126	109	71	3	445
3112090		224	34	108	126	88	107	2	689
3112092		9	77	139	117	60	120	7	529
3112093		6	49	47	17	39	212		370
3112094		2	1	4	6	113	501	2	629
3112097		6	59	193	39	289	56	7	649
3113000		7	14	16	14	9	42	1	103
3113301		38	60	58	89	101	232	7	585
3113501		4	7	19	27	107	254		418
3113502		16	26	27	51	51	36	1	208
3113503		10	34	46	80	48	161		379
3113504		57	23	48	39	27	38		232
3113505		40	24	50	38	24	40	1	217
3113506		1	1	4	11	32	370		419
3113507		4	24	52	65	46	158	5	354
3113508		5	18	23	12	57	88	2	205
3113509	2	2	5	17	48	84	426	1	585
3114000		7	8	11	25	136	798	2	987
3114001		55	16	29	84	63	615	4	866
3114003		79	111	99	103	126	162	9	689
3114006		19	8	29	99	88	780	5	1028
3114007	1	46	78	91	165	212	340	1	934
3114013		62	76	103	71	178	239		729
3114014		63	78	90	142	165	158	4	700
3114015	1	14	3	30	50	63	105	1	267
3114016		39	65	80	70	80	358	1	693
3114025	1	67	49	88	90	103	235	2	635
3114037		30	102	97	87	96	579	4	995
3114042		65	127	157	147	136	219		851

IDACI bandings from 2019 data							
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IDACI 2019								Grand Total
A	B	C	D	E	F	G	(blank)	
	1	1	1	5	25	418		451
	36	100	151	57	126	211		681
			120	116	24	184	1	445
	46	170	23	38	134	276	2	689
	2	6	5	79	157	279	1	529
	1	39	8	34	54	234		370
	1		1	1	115	511		629
	2	4	1	68	264	308	2	649
	2	3	7	13	18	60		103
	3	8	37	63	95	379		585
		2	2	8	70	336		418
		3	35	62	35	73		208
		4	19	49	49	258		379
15	38	10	23	48	98			232
11	28	14	15	46	103			217
		2	5	14	398			419
		3	4	27	76	244		354
		13	8	24	30	130		205
2	4	4	14	59	502			585
1	3	4	19	122	838			987
7	23	32	19	180	605			866
	32	86	178	156	237			689
2	12	9	18	69	916	2		1028
1	7	115	183	133	495			934
6	30	49	74	173	397			729
3	20	46	112	156	363			700
1	7	8	25	75	151			267
7	48	31	66	107	434			693
14	48	19	51	117	385	1		635
5	18	30	103	116	723			995
10	41	82	109	170	439			851

Change from 2015 to 2019

Average of IDACI2015	Average of IDACI2019
11.4%	10.9%
32.1%	26.0%
27.1%	22.8%
31.5%	25.6%
27.8%	19.0%
20.3%	17.1%
10.6%	9.5%
26.0%	19.3%
24.9%	18.5%
23.1%	16.9%
17.4%	12.6%
26.7%	22.7%
23.5%	17.2%
30.1%	23.9%
29.3%	23.0%
9.3%	8.4%
21.3%	15.1%
21.3%	16.9%
12.8%	11.0%
11.1%	9.9%
17.2%	14.3%
27.9%	22.4%
14.5%	11.4%
23.8%	20.0%
24.8%	18.3%
26.5%	19.9%
20.9%	17.0%
21.6%	17.4%
24.0%	18.2%
21.1%	15.8%
26.9%	20.4%

School Number	IDACI bandings from 2015 data								
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IDACI bandings from 2019 data									
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Change from 2015 to 2019

Count of PupilOnRollTableID	IDACI 2015								Grand Total
IDACI 2015	A	B	C	D	E	F	G	(blank)	
3114700		26	32	61	93	145	749	1	1107
3115400		66	88	136	189	235	638	6	1358
3115401		21	47	45	66	223	428	1	831
3115402	8	23	20	36	59	120	1197	3	1466
3115403		19	33	54	53	128	529		816
3116905		271	228	178	267	95	107	1	1147
3117000		21	11	11	11	28	77		159
3117003		9	11	10	11	11	26		78
3117004		19	16	13	16	22	39		125
Grand Total	15	2593	3116	3585	4779	5879	19738	158	39863

IDACI 2019								Grand Total
A	B	C	D	E	F	G	(blank)	
	5	21	18	56	110	897		1107
	12	43	37	98	238	928	2	1358
	1	32	23	32	70	673		831
1	2	10	16	40	102	1294	1	1466
	2	15	20	44	107	628		816
	52	172	136	122	256	409		1147
	5	9	13	18	20	94		159
	1	5	7	5	20	40		78
	2	13	6	14	31	59		125
1	419	1641	2023	3240	6123	26393	23	39863

Average of IDACI2015	Average of IDACI2019
16.0%	12.7%
21.2%	16.0%
19.2%	14.3%
10.9%	9.2%
16.3%	13.0%
31.7%	24.9%
22.0%	18.5%
25.1%	19.0%
26.3%	20.5%
20.9%	16.4%

COMPARISON OF SCHOOL WARD IDACI DEPRIVATION DATA FROM 2015 AND 2019

Summary of recategorisation of IDACI levels from 2015 to 2019

School Ward	IDACI bandings from 2015 data									IDACI bandings from 2019 data									Change from 2015 to 2019	
Count of PupilOnRollTableID	IDACI 2015								Grand Total	IDACI 2019								Grand Total	Average of IDACI2015	Average of IDACI2019
IDACI 2015	A	B	C	D	E	F	G	(blank)		A	B	C	D	E	F	G	(blank)			
Brooklands		80	231	434	303	599	349	20	2016		7	31	53	277	662	983	3	2016	26.6%	19.5%
Cranham		9	9	15	31	249	1299	4	1616		2	3	5	20	237	1349		1616	10.9%	9.7%
Elm Park		23	138	178	74	161	557	3	1134		2	111	31	131	206	653		1134	22.3%	18.1%
Emerson Park	2	140	77	164	323	340	2975	28	4049		21	78	79	112	602	3154	3	4049	15.7%	13.1%
Gooshays		602	551	391	510	169	230	5	2458		174	363	269	292	507	851	2	2458	32.3%	25.5%
Hacton		65	134	137	164	429	1475	10	2414		9	104	58	115	195	1933		2414	17.8%	14.0%
Harold Wood		451	260	155	307	161	340	7	1681		44	305	281	94	350	605	2	1681	30.0%	24.4%
Haveing Park		101	341	286	322	347	522	6	1925		14	62	245	190	424	990		1925	26.2%	20.0%
Heath		330	92	216	214	150	211	3	1216		73	241	54	81	248	517	2	1216	30.4%	24.4%
Hylands		76	104	151	177	450	1258	4	2220		8	36	58	107	339	1670	2	2220	19.1%	13.8%
Mawneys		16	60	236	175	170	452		1109		2	4	25	232	105	741		1109	23.5%	17.4%
Pettits		107	349	320	327	338	2020	19	3480		19	43	110	347	422	2537	2	3480	21.1%	15.6%
Rainham and Wennington	1	64	254	128	393	524	816	9	2189		1	9	299	404	190	1285	1	2189	23.4%	19.4%
Romford Town		77	124	194	459	302	1176	12	2344		14	49	46	133	315	1784	3	2344	20.0%	14.7%
South Hornchurch		253	178	224	251	377	449	13	1745			51	283	424	404	583		1745	27.1%	22.4%
Squirrel's Heath	1	82	73	107	331	139	1124	4	1861		14	62	25	74	344	1341	1	1861	18.6%	14.1%
St Andrew's		33	68	72	168	465	904	3	1713		3	40	35	59	116	1459	1	1713	18.7%	13.7%
Upminster	11	84	73	177	250	509	3581	8	4693	1	12	49	67	148	457	3958	1	4693	12.4%	10.5%
Grand Total	15	2593	3116	3585	4779	5879	19738	158	39863	1	419	1641	2023	3240	6123	26393	23	39863	20.9%	16.4%



Schools Funding Forum 19th March 2020

ITEM 8

Subject Heading:

School Energy Contracts

Report Author:

**Catherine Culley – former Energy
Strategy Projects Officer**

Eligibility to vote:

School and academy representatives

SUMMARY

One of the responsibilities of Schools Forums is to consider contracts where the local authority is entering a contract to be funded from the schools budget.

This report is for the Schools Funding Forum to note the recent changes to the arrangements for Havering's energy procurement that affect schools.

RECOMMENDATIONS

That the Schools Funding Forum notes the arrangements for the LA's energy procurement with effect from April 2020.

REPORT DETAIL

For several years schools have been part of the same energy procurement framework contract with Crown Commercial Services (CCS) that the Council uses to purchase gas and electricity. School sites and supplies have been tied in to the same contractual terms as the Council, which requires notice to have been given

by 1 September 2019 if schools wished to leave the contract and find their own supplier from 1 April 2020. The Council was required to formally notify CCS on behalf of any schools whose supplies would be leaving the framework.

In September LB Havering gave notice to CCS that it would be terminating the contract which would come to an end on 31 March 2020. All the supplies under the framework (the council's own and any that are part of the LB Havering Framework, including the supplies to schools) will exit the CCS framework at midnight 31 March 2020. Havering is currently investigating energy procurement options for its own supplies from 1 April 2020.

All schools were sent an email advising them of their options follows:

1. Join a new framework with Havering Council - this is the default option

- If you do not reply we will assume that you want to join in with the council and benefit from the new contract arrangements that Havering sets up for its own supplies
- Details of the new arrangements will be sent out in due course as they are agreed by the council with the new framework provider and suppliers
- It is likely that you would be tied in to similar termination notification dates or contract requirements to the ones that are currently in place
- If you chose this option at least one of the existing energy suppliers (EDF, British Gas Business and Corona Energy) will change; this may affect your billing processes
- Your accounts must be fully paid up and any historic debt must be cleared to avoid an objection from the current suppliers to the switch
- **If you have outstanding debt on an account it is likely that the current supplier will object. This means that your account will not switch and will move to deemed rates with the existing suppliers, which are very costly. The council will not cover this cost.**
- **You need to confirm by email to EnergyStrategy@haverling.gov.uk by 2 pm on Tuesday 14 January 2020 if you want to arrange your own suppliers and contracts from 1 April 2020.**
- If you select this option you may be required to sign a separate contract with the new providers

2. Exit the contract and Arrange your own supplier(s)

- This means that your supplies will exit the framework agreement at midnight on 31 March 2020
- You will need switch to new suppliers, or arrange to stay with the existing ones, and arrange for your new contract to start on 1 April 2020
- Should you choose this option then we recommend that you investigate the following information <https://www.gov.uk/guidance/buying-procedures->

[and-procurement-law-for-schools](#) and
<https://schoolswitch.crowncommercial.gov.uk/#!/home> and
<https://ccsheretohelp.uk/sector/schools-academies/>

- CCS have also advised that under the School Switch scheme it would be possible to move to a direct schools contract and remain with the current suppliers. Nicola Thorp of CCS can discuss the options in more details and her contact details are below
- Your accounts must be fully paid up and any historic debt must be cleared to avoid an objection from the current suppliers if you decide to switch
- **If you have outstanding debt on an account it is likely that the current supplier will object. This means that your account will not switch and will move to deemed rates with the existing suppliers, which are very costly. The council will not cover this cost.**
- **If you choose this option you need to email EnergyStrategy@haverling.gov.uk by 2 pm on Tuesday 14 January 2020 to confirm your choice. Please feel free to email us earlier with your answer.** The earlier you let us know the more helpful that will be

Please note, this is a contractual change and you will not be disconnected from your gas or electricity supplies. Should you experience any problems with any supply you should report them to the supplier in the usual manner as advised on your bills.

If I do not hear back from you by 2 pm on Tuesday 14 January 2020 we will assume you have selected option 1, and are happy to go ahead with the new contract and suppliers that the Council arranges for its own supplies.